

**CLIENT INFORMATION QUESTIONNAIRE**  
**POST DISSOLUTION**

In order to answer your questions and handle your matter in a prompt and efficient manner, we ask that you answer the following questions fully and accurately. If you need additional space to answer a question, please use the reverse side of the page. Do not be concerned if you cannot answer some of the questions. The completed questions will be kept confidential and will remain in our possession. Please print.

Date: \_\_\_\_\_

**PERSONAL INFORMATION**

1. **Client**

Full Name: \_\_\_\_\_

Present Street Address: \_\_\_\_\_

City: \_\_\_\_\_ County: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Business Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Age: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Highest Level of Education: \_\_\_\_\_

Have you remarried? \_\_\_\_\_ If so, give present spouse's name and date  
of present marriage: \_\_\_\_\_

(name) (date of marriage)

Do you and your present spouse have any children? \_\_\_\_\_

If so, please state their names and birth dates: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Is your present spouse receiving or paying any child support or spousal  
maintenance? \_\_\_\_\_

If so, state whether support or spousal maintenance and amount: \_\_\_\_\_

\_\_\_\_\_

2. **Former Spouse/Former Significant Other**

Name of Former Spouse/Significant Other: \_\_\_\_\_

Age: \_\_\_\_\_ Education: \_\_\_\_\_

Present Street Address: \_\_\_\_\_

City: \_\_\_\_\_ County: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Business Phone: \_\_\_\_\_

Has your former spouse married or remarried? \_\_\_\_\_ If so, give present spouse's name: \_\_\_\_\_

Does your former spouse and his/her present spouse have any children? \_\_\_\_\_

If so, give names and ages: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Are any children of his/her present spouse living with them? \_\_\_\_\_ If so, please state their names and approximate ages: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Is his/her present spouse receiving or paying child support or spousal maintenance? \_\_\_\_\_

If so, state whether support or spousal maintenance and amount, if known: \_\_\_\_\_

\_\_\_\_\_

Is your former spouse living with a person of the opposite sex to whom he/she is not married? \_\_\_\_\_ If so, give name and details: \_\_\_\_\_

\_\_\_\_\_

3. **Former Dissolution**

Children of you and former spouse:

	<u>Name</u>	<u>Birth Date</u>	<u>Age</u>
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(a)	_____	_____	_____
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(b)	_____	_____	_____
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(c)	_____	_____	_____
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(d)	_____	_____	_____
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(e)	_____	_____	_____
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With whom and where are the said children living? \_\_\_\_\_

\_\_\_\_\_

In whose physical custody are they? \_\_\_\_\_

\_\_\_\_\_

Physical or emotional disabilities of minor children? \_\_\_\_\_

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State date and place of dissolution of marriage from former spouse: \_\_\_\_\_

Was the dissolution by default or by contested hearing? \_\_\_\_\_

Was an oral or written agreement incorporated in the Decree? \_\_\_\_\_

Name of former spouse's attorney: \_\_\_\_\_

State length of your marriage to your former spouse in years: \_\_\_\_\_

Did you and your ex-spouse own a homestead at the time of the divorce? \_\_\_\_\_

If so, describe what happened to this homestead: \_\_\_\_\_

Did you and your ex-spouse own any other real estate at the time of the divorce? \_\_\_\_\_

If so, describe what happened to this real estate: \_\_\_\_\_

List any other assets of value awarded to you by the Judgement and Decree with their approximate value: \_\_\_\_\_

List any other assets of value awarded to your ex-spouse by the Judgement and Decree with their approximate value: \_\_\_\_\_

4. **Documents**

Please provide the following to your attorney:

If your present problem is one of visitation or child custody:

- (a) Copies of your Judgment and Decree, the stipulation (agreement), if one was entered into, and any court orders entered since the dissolution of your marriage.

If your present problem is one of a financial nature, please bring with you the above, and also the following:

- (a) Your paycheck stubs for the past six months or a statement of earnings from your employer.
- (b) Copies of your joint or individual income tax of returns," both state and federal, from the year the dissolution of your marriage to your former spouse to the most recent returns.
- (c) Copies of any financial statements or statements of net worth prepared by you of your present spouse for the purpose of securing bank loans or for any other purpose.
- (d) Any information you have regarding your former spouse's income and his/her present spouse's income.

5. **Your Employment**

Employed by: \_\_\_\_\_ for \_\_\_\_\_ years

Address of Employer: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Nature of Employment: \_\_\_\_\_

Gross Salary: \$ \_\_\_\_\_ per \_\_\_\_\_ Bonus \$ \_\_\_\_\_ per \_\_\_\_\_

Net Salary: \$ \_\_\_\_\_ per \_\_\_\_\_

Number of exemptions claimed for withholding purposes:

Deductions per Paycheck:

Federal \_\_\_\_\_

State \_\_\_\_\_

FICA \_\_\_\_\_

Medical/Dental \_\_\_\_\_

Other (specify) \_\_\_\_\_

Commission: \_\_\_\_\_ Expense Account: \_\_\_\_\_

State your employer, nature of employment, and gross income per week, month, or year at the time of the dissolution of your marriage to your former spouse: \_\_\_\_\_

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6. **Your Present Spouse's Employment**

Is your present spouse employed? \_\_\_\_\_ If so, state place of employment, nature of employment, and gross and net income per week, month, or year: \_\_\_\_\_

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What other sources of family income do you have i.e. child support, interest income, rental income?

If present spouse is not working, give reasons for same: \_\_\_\_\_

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7. **Liabilities:**

List all indebtedness, individual or family, presently existing:

	<u>Creditor</u>	<u>Purpose</u>	<u>Present Balance</u>	<u>Monthly Payment</u>
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____
4.	_____	_____	_____	_____
5.	_____	_____	_____	_____
6.	_____	_____	_____	_____
7.	_____	_____	_____	_____
8.	_____	_____	_____	_____
9.	_____	_____	_____	_____
10.	_____	_____	_____	_____
11.	_____	_____	_____	_____

12. \_\_\_\_\_

8. **Insurance:**

Are the children of your former marriage covered under a medical, health, or hospitalization plan? \_\_\_\_\_

Provided or paid by whom? \_\_\_\_\_

9. **Budget:**

Fill out for yourself if you are not remarried or for your present family if you have remarried:

Rent, mortgage, or contract for deed payment \$ \_\_\_\_\_  
Taxes \$ \_\_\_\_\_  
Insurance \$ \_\_\_\_\_  
\$ \_\_\_\_\_

Utilities:  
Heat \$ \_\_\_\_\_  
Water \$ \_\_\_\_\_  
Electricity \$ \_\_\_\_\_  
Gas (if separate from heat) \$ \_\_\_\_\_  
Telephone \$ \_\_\_\_\_  
Refuse disposal \$ \_\_\_\_\_  
\$ \_\_\_\_\_

Home maintenance: Yard work, repair, and decorating \$ \_\_\_\_\_

Food and household items \$ \_\_\_\_\_

Automobile:  
Gas and oil \$ \_\_\_\_\_  
Repairs \$ \_\_\_\_\_  
License \$ \_\_\_\_\_  
Insurance \$ \_\_\_\_\_  
Installment payments \$ \_\_\_\_\_  
\$ \_\_\_\_\_

Personal:  
Laundry and dry cleaning \$ \_\_\_\_\_  
Grooming \$ \_\_\_\_\_  
Clothing \$ \_\_\_\_\_  
Medical and dental \$ \_\_\_\_\_  
Life insurance \$ \_\_\_\_\_  
Medical insurance \$ \_\_\_\_\_  
\$ \_\_\_\_\_

Children (at home):  
School expenses \$ \_\_\_\_\_

Allowances	\$ _____	
Babysitting	\$ _____	
		\$ _____
Expenses for visitation with children not in your custody		\$ _____
Miscellaneous:		
Recreation and entertainment	\$ _____	
Donations	\$ _____	
Newspapers and magazines	\$ _____	
Payment on present indebtedness	\$ _____	
Union or professional dues	\$ _____	
Other	\$ _____	
		\$ _____
TOTAL MONTHLY LIVING EXPENSES.....		\$ _____

10. **Expenses:**

- (a) Did you or your ex-spouse prepare any monthly budgets? \_\_\_\_\_
- (b) Approximately how much in monthly expenses did you claim? \_\_\_\_\_
- (c) Approximately how much in monthly expenses did your ex-spouse claim?  
\_\_\_\_\_
- (d) Identify and explain any significant increase or decrease in your ex-spouse's monthly expenses since your divorce: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- (e) Identify and explain any significant increase or decrease in your monthly expenses since the divorce. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

11. **Former Spouse's Employment:**

Employed by: \_\_\_\_\_ for \_\_\_\_\_ years  
Address of Employer: \_\_\_\_\_  
\_\_\_\_\_  
Telephone Number: \_\_\_\_\_  
Nature of Employment: \_\_\_\_\_  
Gross Salary: \$ \_\_\_\_\_ per \_\_\_\_\_ Bonus \$ \_\_\_\_\_ per \_\_\_\_\_  
Net Salary: \$ \_\_\_\_\_ per \_\_\_\_\_

Commission: \_\_\_\_\_ Expense Account: \_\_\_\_\_

State former spouse's employer, nature of employment, and gross income per week, month, or year at the time of the dissolution of his/her marriage to you: \_\_\_\_\_

\_\_\_\_\_

Is his/her present spouse employed? \_\_\_\_\_ If so, state place of employment, nature of employment, and gross income per week, month, or year, if known: \_\_\_\_\_

\_\_\_\_\_

Is he/she receiving any form of welfare? \_\_\_\_\_ If so, what kind of assistance? (Food stamps, medical, etc.) \_\_\_\_\_

\_\_\_\_\_

Cash amounts received \$ \_\_\_\_\_ per \_\_\_\_\_. Is this assistance being provided for children other than those born of the marriage between you and your former spouse? \_\_\_\_\_ What other sources of income does this family have? \_\_\_\_\_

\_\_\_\_\_

12. **Nature of present problem (check one or more):**

- (a) \_\_\_\_\_ Arrearage in support or spousal maintenance
- (b) \_\_\_\_\_ Change in amount of support or spousal maintenance
- (c) \_\_\_\_\_ Visitation and/or custody
- (d) \_\_\_\_\_ Extraordinary medical or dental expenses of children